

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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94K | Cassville Municipal Airport
Cassville, MO



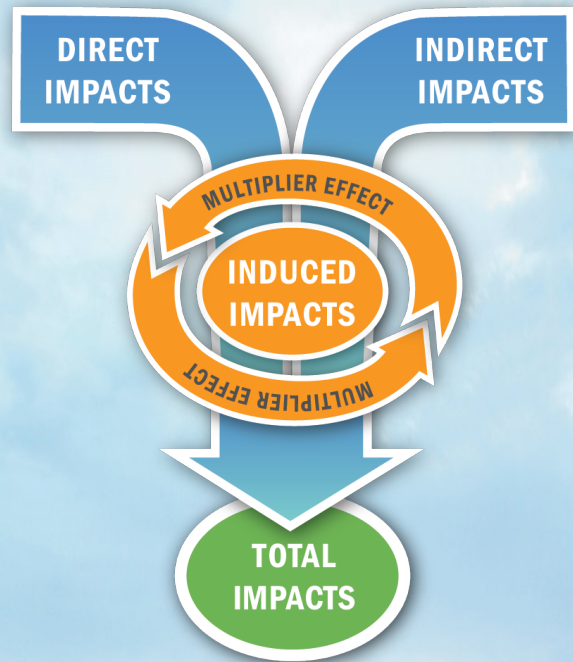
**Missouri Statewide Airports
Economic Impact Study**

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$3,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Cassville Municipal Airport

TOTAL JOBS
6

TOTAL PAYROLL
\$104,000

TOTAL OUTPUT
\$433,000

BENEFITS OF THE AIRPORT

Cassville Municipal Airport is located just north of the City of Cassville in the southwestern corner of the state. The airport is approximately 15 miles north of the Missouri-Arkansas border and within an hour's drive to Springfield, Joplin, Branson and Bentonville, Arkansas. The airport is owned and operated by the City of Cassville. The airport has one asphalt paved runway, Runway 09/27 which is 3,599 feet long. Through a commitment to serve and attract general aviation users, the airport contributes to meeting the needs of individuals, the general public, and the business community it serves.

Common activities at the airport consist of corporate flying, emergency medical evacuation and transportation, and recreational flying. The Commonwealth of Kentucky, International Airline Training Academy, Kent Business Systems Corporation, Southwest Educational Consultants, Synergy Leasing, and Triplex Financial Corporation are a few of the companies and government entities that have recently utilized the airport to transport staff, equipment, and goods in and out of the region. Seasonally, the airport serves as a gateway to outdoor enthusiasts visiting Roaring River State Park and the Mark Twain National Forest. The airport enhances the quality of life in the area by supporting law enforcement operations. Further, the airport serves as a staging area for community events and meetings, hosting fly-ins that offer static aircraft displays, educational youth activities, and food vendors.

Amenities provided by the airport include 24 hour 100LL fuel and both Visa and MasterCard are accepted, hangar and tie-down rentals, access to offsite car rental services, and passenger and flight crew facilities. This airport has been surveyed by the National Geodetic Survey, and a precision approach path indicator (PAPI) system has recently been installed to assist pilots with visual navigation while landing at the airport.

