

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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CHT | Chillicothe Municipal Airport
Chillicothe, MO



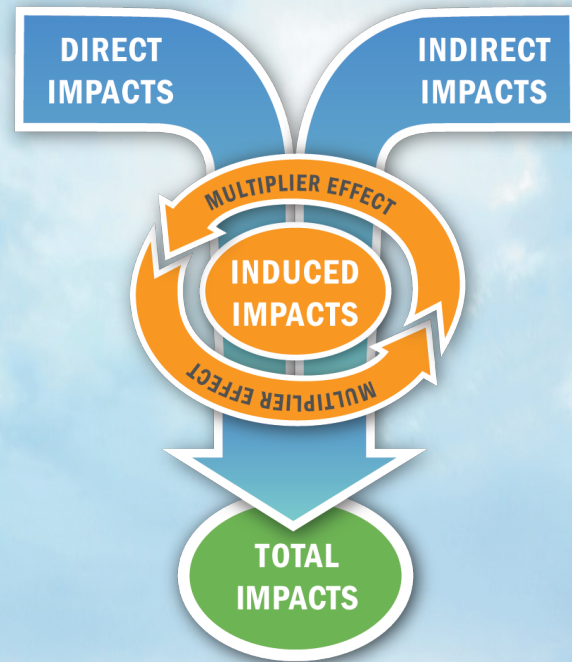
Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$3,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Chillicothe Municipal Airport

TOTAL JOBS
14

TOTAL PAYROLL
\$339,000

TOTAL OUTPUT
\$751,000

BENEFITS OF THE AIRPORT

Chillicothe Municipal Airport is located approximately three miles southeast of the Chillicothe city limits in north central Missouri. The airport is owned and operated by the City of Chillicothe. The airport has two runways, Runway 14/32 which is 3,899 feet long and Runway 02/20 which is 3,503 feet long. The airport provides FBO services that include fuel, hangar and tie-down rentals, rental cars, and flight crew facilities. The airport recently improved the pavement on the airfield taxiways and installed a new ceilometer, which measures the distance from the earth's surface to the base of the clouds. These new upgrades will allow pilots to more efficiently navigate both the airfield and airspace surrounding the airport.

Common activities at the airport consist of corporate flying, flight training, and recreational flying. Alliance for Senior Living, B&A Automation and Controls, Central States Industrial Equipment and Service, Omicron Business Services, and Synergy Leasing are a few companies and organizations who rely on the airport to transport staff, equipment, and goods in and out of the region. Seasonally, the airport also supports military exercises, aerial photography, and real estate tours. The airport further enhances the quality of life in the area by supporting forest firefighting, environmental patrols, and law enforcement operations. The Missouri Department of Conservation utilizes the airport to conduct aerial wildlife inspections throughout the year.

The airport also serves as a gateway to outdoor attractions in the region, attracting hunters, fishermen, and outdoor enthusiasts visiting Fountain Grove Conservation Area and Swan Lake National Wildlife Refuge. The airport serves as a staging area for community events, actively participating in youth outreach which includes hosting an Experimental Aircraft Association (EAA) Young Eagles event offering introductory flights to youth of all ages.

