

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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MoDOT Aviation Section

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**FTT | Elton Hensley Memorial Airport
Fulton, MO**



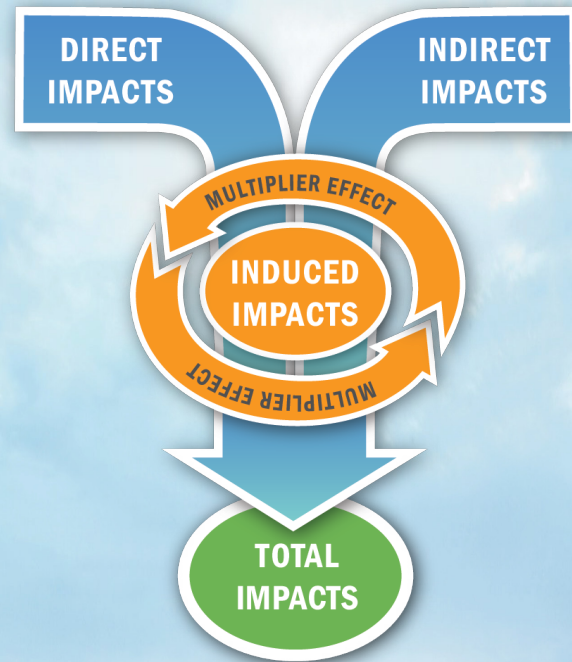
**Missouri Statewide Airports
Economic Impact Study**

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$3,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Elton Hensley Memorial Airport

TOTAL JOBS
20

TOTAL PAYROLL
\$531,000

TOTAL OUTPUT
\$1,645,000

BENEFITS OF THE AIRPORT

Elton Hensley Memorial is located approximately 20 miles southeast of Columbia, Missouri. The airport is owned and operated by the City of Fulton. The airport has three runways; Runway 18/36 which is 4,001 feet long, Runway 06/24 which is 3,203 feet long, and turf Runway 12/30 which is 2,488 feet long. The airport recently finished taxiway improvements, created a new taxilane, and completed other projects that enhance the safety and operational efficiency of the airport.

Common activities at the airport include corporate flying, flight training, and recreational flying. Angel Fire Express, Danuser Machine Company, Media Truth, MWS Project Management, and Sunrise Aviation are companies who rely on the airport to transport staff, equipment, and goods in and out of the region. Aerial pipeline inspectors and seasonal aerial agricultural sprayers rely on the airport for aviation-related services. Students, staff, and professors at and visitors to William Woods University and Westminster College also frequently utilize the airport.

The airport serves as a staging area for community events and meetings, hosting an annual fly-in in conjunction with the Kingdom Pilots Association. The fly-in offers patrons a pancake breakfast, educational booths, and static aircraft displays with all proceeds going to a local scholarship fund. The airport further enhances the quality of life in the area by supporting a locally based Civil Air Patrol (CAP) chapter, law enforcement operations and prisoner transports, and military training and support. The Missouri National Guard uses the airport's grass strip and other amenities for training personnel.

Amenities provided by the airport include fuel, hangar and tie-down rentals, courtesy cars, offsite car rental, and passenger and pilot facilities. Advanced Aviation offers aircraft maintenance and repair services, while Harman Dickerson sells antique aircraft parts to collectors from all over the world.

