

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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K02 | Perryville Municipal Airport Perryville, MO



Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$3,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Perryville Municipal Airport

TOTAL JOBS
389

TOTAL PAYROLL
\$15,358,000

TOTAL OUTPUT
\$41,358,000

BENEFITS OF THE AIRPORT

Perryville Municipal Airport is located approximately 75 miles south of St. Louis. It is located about 10 miles from the city limits of Perryville, although it is owned and operated by the City of Perryville. The airport has one concrete runway, Runway 02/20, which is 7,003 feet long. The airport is situated on 351 acres of land. The airport offers medium intensity runway lights and runway end identifier lights which allow various types of aircraft, including jets to use the facility.

Common activities at the airport consist of corporate flying, air cargo, and recreational flying. Seasonal activities at the airport include aerial agricultural spraying and prisoner transports. Menard Correctional Center is nearby and may use the airport throughout the year for prisoner transports. Additionally, the airport serves as a gateway to visitors of the Trail of Tears State Forest, nearby lakes, and hunting reserves. The airport enhances the quality of life in the area by supporting law enforcement operations and military exercises.

Sabreliner Corporation is based at the airport and offers maintenance, repair, and overhaul (MRO) services. The company is known worldwide for their expertise on airframe and engine repair, exterior paint services, interior refurbishments, as well as, avionics repair and installation. The company provides these services to commercial aircraft, corporate aircraft, and numerous aircraft utilized by all branches of the military. Bank of America, Birardi Investments, Gilster-Mary Lee, Ryko Manufacturing Company, NCI Operating Corporation, TG Missouri, Robinson Construction and Schemel-Tarrillion Inc. are companies who rely on the airport to transport staff, equipment, and goods in and out of the region.

