

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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DMO | Sedalia Regional Airport
Sedalia, MO



**Missouri Statewide Airports
Economic Impact Study**

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.

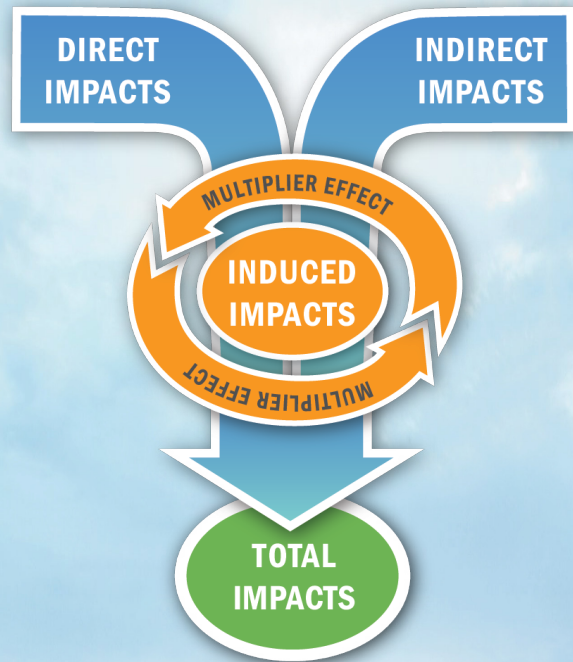


Prepared by: Landrum & Brown, Incorporated | 2013





Statewide Economic Impacts



Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS	100,621
TOTAL PAYROLL	\$3,128,646,000
TOTAL OUTPUT	\$11,101,699,000

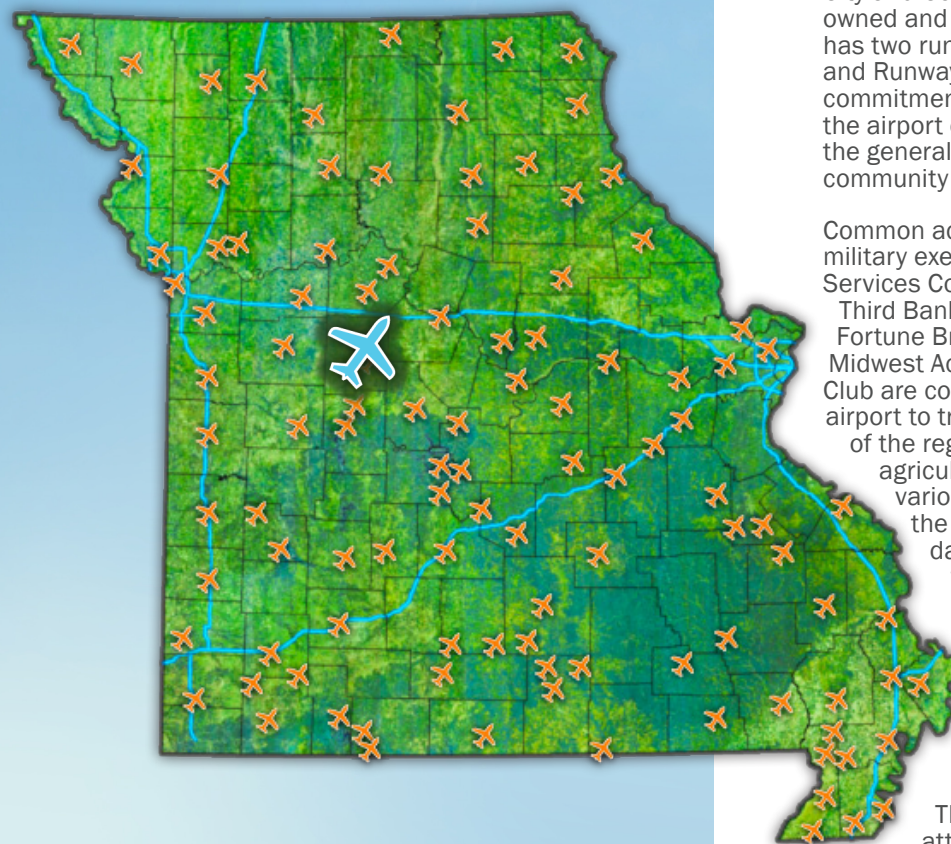


Sedalia Regional Airport

TOTAL JOBS
27

TOTAL PAYROLL
\$1,065,000

TOTAL OUTPUT
\$3,629,000



BENEFITS OF THE AIRPORT

Sedalia Regional Airport is located between Kansas City and Columbia, 17 miles south of I-70. The airport is owned and operated by the City of Sedalia. The airport has two runways, Runway 18/36 which is 5,500 feet long and Runway 05/23 which is 3,519 feet long. Through a commitment to serve and attract general aviation users, the airport contributes to meeting the needs of individuals, the general public, the armed forces, and the business community it serves.

Common activities at the airport include corporate flying, military exercises, and recreational flying. Bombardier Services Corporation, Century Equipment Company, Fifth Third Bank, AG-Power John Deere, Living Savior Ministries, Fortune Brands, ProEnergy Services, Medical Billing Inc., Midwest Accident Reconstruction, and Pinnacle Country Club are companies and organizations who rely on the airport to transport staff, equipment, and goods in and out of the region. Corbett Crop Dusting which is an aerial agricultural sprayer, NPR water inspectors, and other various aerial pipeline inspecting companies rely on the airport and local community to conduct day-to-day business operations. In addition, the airport further enhances the quality of life in the area by supporting emergency medical transports, Civil Air Patrol (CAP) training and operations, and law enforcement operations. The Drug Enforcement Administration (DEA) and local law enforcement officials transporting prisoners rely on the airport to enhance the safety of Missouri's communities.

The airport also serves as a gateway to outdoor attractions in the region, attracting hunters visiting nearby wildlife reserves, visitors and performers attending the Missouri State Fair, and music enthusiasts attending the Scott Joplin Jazz Festival. The airport serves as a staging area for community events and meetings, hosting an annual airshow which offers static aircraft displays, a pancake breakfast, and helicopter rides. The airport also hosts local chamber of commerce meetings and special events.

Amenities provided by the airport include fuel, hangar and tie-down rentals, access to offsite car rental services, and passenger and flight crew facilities. In addition, Doraviation offers airport users aircraft maintenance and repair services.