

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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3VS | Roy Otten Memorial Airfield
Versailles, MO



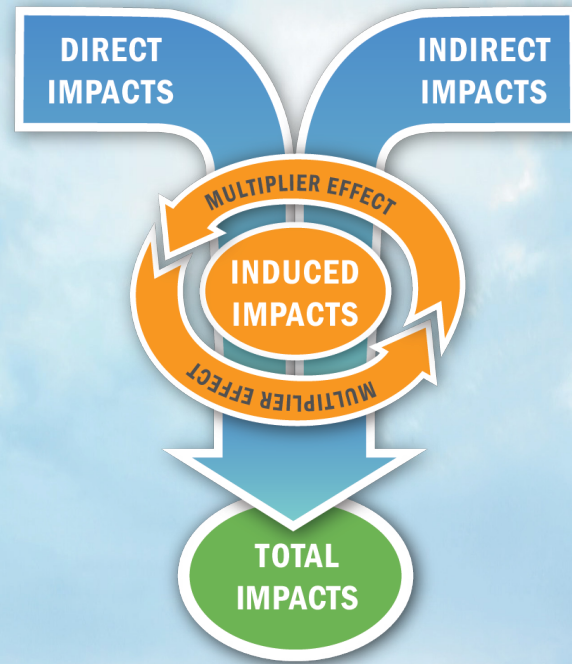
Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$3,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Roy Otten Memorial Airfield

TOTAL JOBS
22

TOTAL PAYROLL
\$668,000

TOTAL OUTPUT
\$1,287,000

BENEFITS OF THE AIRPORT

Roy Otten Memorial Airfield is centrally located in Missouri within the City of Versailles. The airport is owned and operated by the City of Versailles. The airport has one asphalt runway, Runway 07/25 which is 2,805 feet long and one concrete helipad for helicopter use. The helipad is frequently used by Life Flight, the University of Missouri, and Cox Helicopters.

Common activities at the airport include corporate flying, flight training, and recreational flying. The airport serves as a gateway to vacation home owners in Lake of the Ozarks, golfers accessing nearby premier courses, and outdoor enthusiasts visiting Lake of the Ozarks State Park and Ha Ha Tonka State Park. The airport serves as a staging area for community events and meetings, including a barbecue fly-in in the spring, open house during the Versailles Olde Tyme Apple Festival, and an Experimental Aircraft Association (EAA) Young Eagles event which offers free introductory flights to youth of all ages. Seasonally, the airport provides services to aerial agricultural sprayers and inspectors, environmental patrols, as well as aerial photographers and real estate agents photographing and advertising farm and lake properties. The airport further enhances the quality of life in the area by supporting emergency medical transports, Civil Air Patrol (CAP) search and rescue training and missions, medical doctor transports, and law enforcement operations. The Missouri National Guard, Whiteman Air Force Base, Fort Leonard Wood Army Base, and the Drug Enforcement Administration (DEA) all rely on Roy Otten Memorial to conduct day-to-day operations and military training.

Amenities provided by the airport include hangar and tie-down rentals, courtesy and rental car services, and flight crew and passenger facilities. Anna Aviation provides fuel to airport users, while Forester Aviation offers aircraft maintenance and repair services.

