

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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MoDOT Aviation Section

105 West Capitol Avenue
P.O. Box 270
Jefferson City, MO 65102
(573) 751-2589
aviation@modot.mo.gov

RCM | Skyhaven Airport
Warrensburg, MO



**Missouri Statewide Airports
Economic Impact Study**

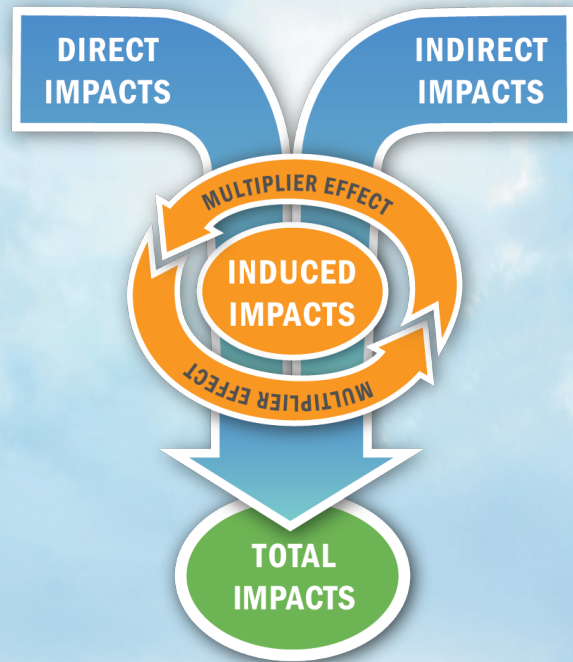


- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$3,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Skyhaven Airport

TOTAL JOBS
110

TOTAL PAYROLL
\$2,187,000

TOTAL OUTPUT
\$11,390,000

BENEFITS OF THE AIRPORT

Skyhaven Airport is located southeast of Kansas City, Missouri within the City of Warrensburg. The airport is owned and operated by the University of Central Missouri (UCM). The airport has two runways, Runway 13/31 which is 2,801 feet long, and Runway 18/36 which is 4,206 feet long. The airport recently acquired land to extend Runway 18/36. The airport offers both Jet A and 100LL fuel.

Common activities at the airport consist of corporate flying, flight training, military exercises, and recreational flying. Seasonal activities at the airport include aerial agricultural spraying, aerial inspections, air cargo, environmental patrols, forest firefighting, as well as aerial photography and advertising.

The airport serves as a staging area for community events, actively participating in outreach which includes the annual Max B. Swisher Skyhaven Aviation Expo and Skyhaven Airport Community Airshow. The expo provides airport tours and aviation activities for visitors, while the airshow features static aircraft displays, acrobatic performances, and educational flight displays. The airport enhances the quality of life in the area by supporting search and rescue operations, emergency medical transports, medical doctor transports, and law enforcement operations. The Missouri State Trooper's Rotary Division relies on the airport to perform search and rescue operations and training, while LifeFlight Eagle and Air Ambulance rely on the airport as well for emergency medical transports.

The airport serves as the FBO, which is also known as the Missouri Aviation Center (MAC), providing fuel, hangar and tie-down rentals, and flight crew and passenger facilities. University of Central Missouri provides on-site career training and education through college degrees focused on professional flight, aviation maintenance, and aviation management. Bi-Lo Grocery, Little Caesar's and Carmichael Cinema are companies who rely on the airport to transport staff, equipment, and goods in and out of the region.

