

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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RAW | Warsaw Municipal Airport
Warsaw, MO



Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.

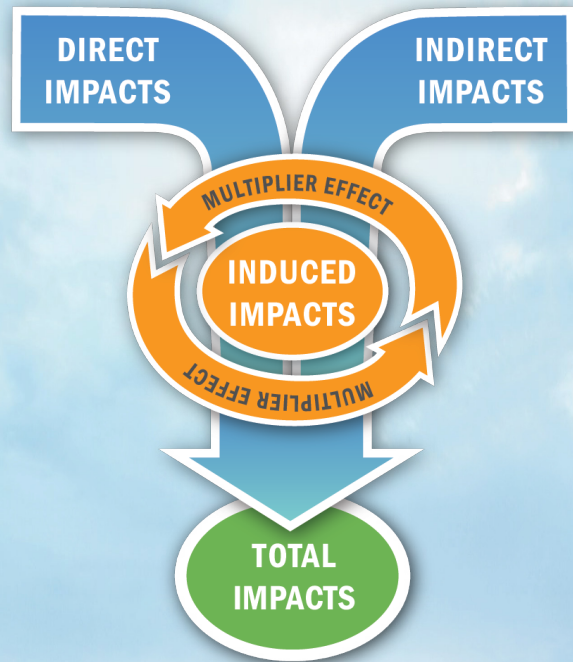


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Statewide Economic Impacts



Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS	100,621
TOTAL PAYROLL	\$3,128,646,000
TOTAL OUTPUT	\$11,101,699,000



Warsaw Municipal Airport

TOTAL JOBS
5

TOTAL PAYROLL
\$108,000

TOTAL OUTPUT
\$765,000

BENEFITS OF THE AIRPORT

Warsaw Municipal Airport is centrally located in the state approximately 8 miles north of the City of Warsaw. The airport is owned and operated by the City of Warsaw, Missouri. The airport has one concrete runway, Runway 18/36 which is 4,000 feet long. The airport built additional aircraft T-hangars in 2009 for additional aircraft storage, as well as recently expanded the runway by an additional 700 feet. The airport is updating their current airport master plan which will address the development of the airport from a physical, economic, social and political jurisdictional perspective. Through a commitment to serve and attract general aviation users, the airport contributes to meeting the needs of individuals, the general public, the armed forces, and the business community it serves.

Common activities on the airport consist of corporate flying, military exercises conducted by the Missouri Air National Guard and other branches of the military, and recreational flying. Many aircraft owners based at the airport have vacation homes in the area. Seasonally, the airport supports aerial photography operations. Additionally, the Missouri Department of Conservation uses the airport to deliver fish hatched at the Lost Valley Fish Hatchery in Warsaw.

The airport also serves as a gateway to outdoor attractions in the region, as the community is adjacent to the state's two largest lakes, Truman Reservoir and Lake of the Ozarks. Visitors arriving via the airport often take part in fishing, camping, and boating on a seasonal basis.

Amenities provided by the airport include 100LL fuel, tie-down rentals, courtesy car services, meeting rooms, and passenger and flight crew facilities in the terminal building. The airport also has office and hangar space available for rent.

