

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.



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## TBN | Waynesville-St. Robert Regional Airport at Forney Field Waynesville-St. Robert, MO

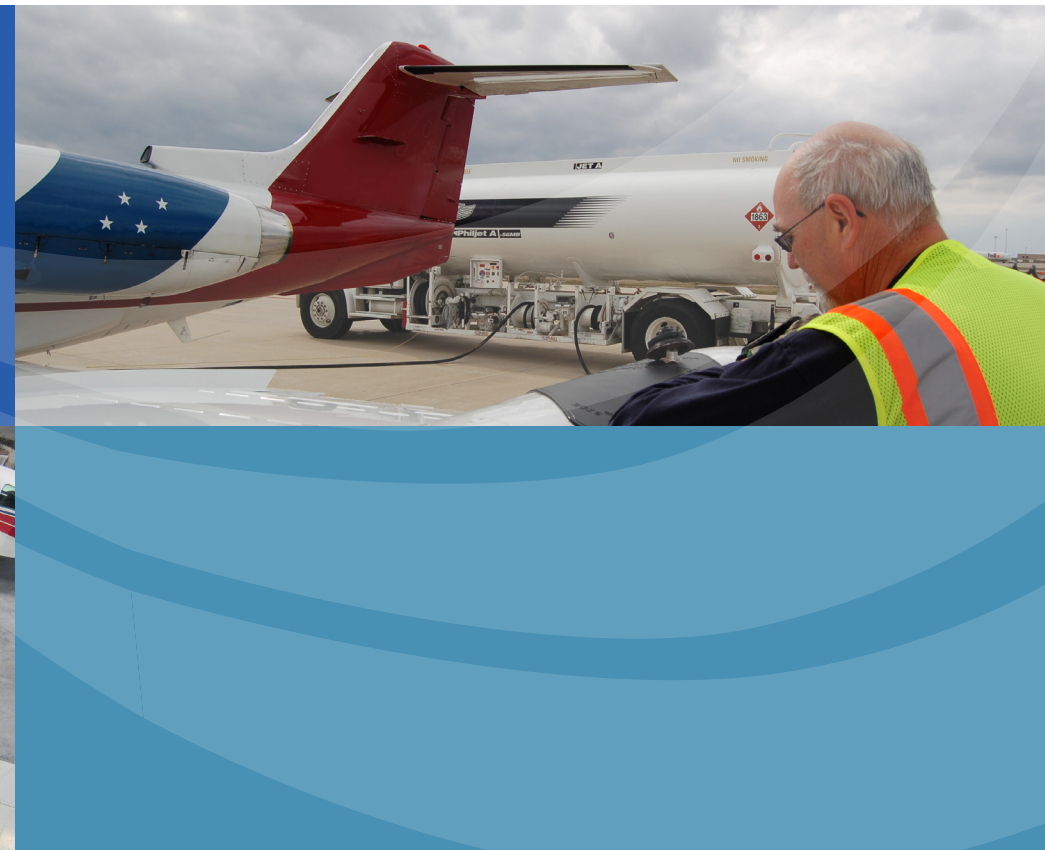


## Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.

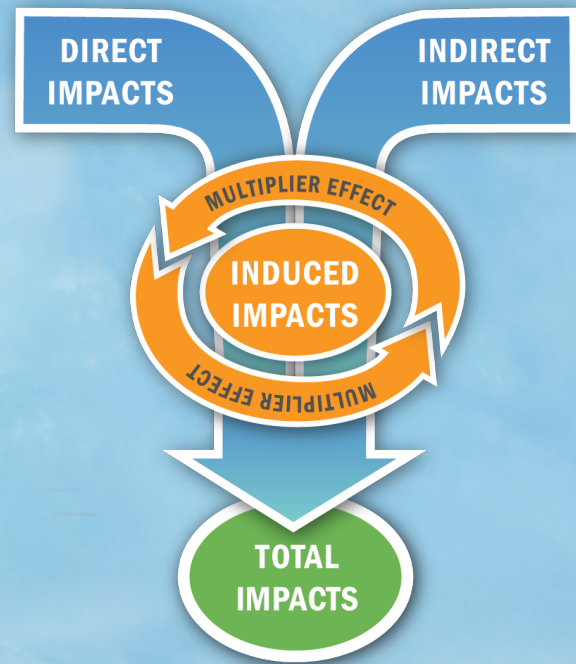


Prepared by: Landrum & Brown, Incorporated | 2013





Statewide Economic Impacts



## Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

### STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

**Direct** impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

**Indirect** impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

**Induced** impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

### IMPACT MEASURES

**Jobs** represent the number of people who are employed and are presented as full-time equivalent jobs.

**Payroll** represents the total annual wages, salaries, and benefits paid to all workers.

**Output** measures the value of goods, services and capital expenditures.

TOTAL JOBS	100,621
TOTAL PAYROLL	\$3,128,646,000
TOTAL OUTPUT	\$11,101,699,000



## Waynesville-St. Robert Regional Airport

TOTAL JOBS	297	TOTAL PAYROLL	\$8,727,000	TOTAL OUTPUT	\$26,205,000
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### BENEFITS OF THE AIRPORT

Waynesville-St. Robert Regional Airport at Forney Field is a joint military and civilian facility. In its civilian role, the airport offers scheduled commercial airline service and serves the region's general aviation activity. The airport is located in central Missouri at Fort Leonard Wood, approximately nine miles southeast of Waynesville and St. Robert. The airport is owned and operated by the United States Army with civilian aviation operations managed by the cities of Waynesville and St. Robert. The airport has one runway which is 6,038 feet long. Cape Air provides several flights per day, providing commercial airline passenger service for residents and visitors.

In addition to serving commercial airline passenger activity, the airport also accommodates military exercises, corporate operations, flight training, and recreational flying.

Corporate users include Central Texas College, Challenger Acquisitions, and Brown Aviation Inc. The airport also serves as a gateway to hunters, fishermen, and outdoor enthusiasts visiting wildlife reserves, as well as state parks and national forests in the area. The airport also supports activities such as real estate tours, environmental patrolling, aerial inspections, agricultural spraying, and aerial photography. The airport further enhances the quality of life in the area by supporting law enforcement operations and emergency medical transports. Emergency medical evacuation and transportation companies such as Life Flight and Angel Flight depend on the airport weekly for aviation-related services.

Aviation businesses ranging from government entities to flight instruction also operate at the facility. Examples include Fost Air, Frank Hugelmann Flight Training, Hertz Rental Cars, and Taylor Aviation. In addition to the Army, the Missouri Air National Guard and Transportation Security Agency have facilities at the airport.

